

# Products and Services

## Accounting Software Support

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Installation  
Training  
Ongoing assistance  
Cloud accounting

## Aged Care Assistance

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Centrelink assessment  
Asset and income assessment  
Accommodation bond vs daily care fee

## Auditing

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Local governments and companies  
Charities and not for profits  
Trust accounts  
Superannuation funds  
Accounting system advice

## Bookkeeping

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Record financial transactions  
Process payroll and superannuation  
Annual workers compensation declarations  
Bank reconciliations  
Accounts payable and receivable  
Compiling information for BAS/PAYG lodgement

## Business Management

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Management reports and analysis  
Breakeven analysis  
Facilitating business meetings

## Business Performance

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Business plans  
KPI reporting  
Forecasting  
Industry benchmark comparison  
Debtor collection

## Business Purchase and Sale

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Assessing value of a business  
Due diligence  
Business start-up packages  
Planning to sell a business

## Centrelink Benefits

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Family tax benefit  
Youth allowance  
Assistance for isolated children  
Age pension  
Concession cards

## Corporate

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Establishment of companies and trusts  
Business name registration  
Share registry  
ASIC requirements

## Employment

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Salary packaging  
Recruitment  
Superannuation for employees  
Fair Work issues  
Awards

## Loans / Finance

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Access to lenders for home, business and investment loans  
Access to lenders for car and machinery finance  
Negotiating better bank deals  
Finance applications

## Retirement and estate planning

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How much is enough?  
Taxation consequences  
Pensions  
Estate planning  
Wills  
Asset protection

## Succession

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Farm transfers  
Structure planning

## Superannuation

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Establishment and operation of self-managed superannuation funds  
Fund administration  
Rollovers  
Advice and planning  
Transition to retirement income streams  
Pension funds

## Taxation

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Tax plans that work  
Tax return preparation  
Payroll tax  
PAYG tax  
BAS lodgement  
GST advice  
Capital gains and rollover relief  
Tax opinions  
Tax audit assistance  
Negative gearing  
Fringe benefits tax  
Wine equalisation tax

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